

INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 SEPTEMBER 2013

These figures have not been audited.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	Individual Quarter		Cumulative Quarter	
	30.09.2013 RM'000	30.09.2012 RM'000	30.09.2013 RM'000	30.09.2012 RM'000
Revenue	70,151	74,524	214,568	161,451
Other operating expenses	(63,993)	(68,890)	(198,434)	(148,301)
Other income	5,189	789	7,328	3,402
Profit from operations	11,347	6,423	23,462	16,552
Finance costs	(825)	(835)	(2,584)	(2,433)
Profit before associate and tax	10,522	5,588	20,878	14,119
Share of results of associate	0	(23)	0	(58)
Profit before tax	10,522	5,565	20,878	14,061
Taxation	(1,926)	(2,631)	(5,348)	(5,401)
Profit net of tax	8,596	2,934	15,530	8,660
Profit attributable to:				
Owners of the parent	8,569	1,072	15,872	6,774
Non-controlling interests	27	1,862	(342)	1,886
	8,596	2,934	15,530	8,660
Earnings per share (sen)				
(a) basic	2.18	0.27	4.02	1.72
(b) diluted	2.18	0.27	4.02	1.72

(The above consolidated income statement should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the interim financial statements.)

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	Individual Quarter		Cumulative Quarter	
	30.09.2013 RM'000	30.09.2012 RM'000	30.09.2013 RM'000	30.09.2012 RM'000
Profit net of tax	8,596	2,934	15,530	8,660
Currency translation differences arising from consolidation	167	(606)	(3,222)	(1,275)
Total comprehensive income	8,763	2,328	12,308	7,385
Total comprehensive income attributable to:				
Owners of the parent	8,736	466	12,650	5,499
Non-controlling interests	27	1,862	(342)	1,886
	8,763	2,328	12,308	7,385

(The above consolidated statement of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the interim financial statements.)

MITRAJAYA HOLDINGS BERHAD (268257-T)
INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 SEPTEMBER 2013

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	UNAUDITED 30.09.2013 RM'000	AUDITED 31.12.2012 RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	39,436	41,042
Land held for property development	120,861	120,834
Investment properties	9,616	9,681
Investment in associate	-	5,902
Goodwill on consolidation	3,210	3,130
Deferred taxation	3,141	3,168
	176,264	183,757
Current assets		
Amount due from customers for contract work	10,115	5,637
Property development costs	93,775	67,034
Inventories	139,756	160,355
Trade and other receivables	117,524	120,154
Tax Recoverable	2,574	4,036
Deposits with licensed financial institutions	9,174	154
Cash and bank balances	3,922	3,192
	376,840	360,562
	553,104	544,319
TOTAL ASSETS		
EQUITY AND LIABILITIES		
Equity attributable to owners of the parent		
Share capital	198,766	198,766
Reserves		
Treasury shares	(951)	(818)
Revaluation reserves	13,815	13,815
Exchange reserves	(17,954)	(14,732)
Retained earnings	143,345	135,364
	337,021	332,395
Non-controlling interests	1,581	1,923
Total equity	338,602	334,318
Non-current liabilities		
Long term borrowings	19,838	24,582
Deferred taxation	1,378	1,447
	21,216	26,029
Current liabilities		
Amount due to customers for contract work	7,958	6,448
Trade and other payables	110,691	119,905
Short term borrowings	73,447	55,895
Provision for taxation	1,190	1,724
	193,286	183,972
Total liabilities	214,502	210,001
TOTAL EQUITY AND LIABILITIES	553,104	544,319
Remarks:		
Net assets per share (based on ordinary shares of RM0.50 each) attributable to ordinary equity holders of the parent (RM) - Note (a)	0.85	0.84

(The above consolidated statement of financial position ("CSFP") should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the interim financial statements.)

Note (a): The computation of Net assets per share ("NAPS") does not take into account the number of shares bought back and treasury shares as shown in the CSFP. The Board is of the view that the NAPS will be overstated by reflecting the shares bought back in the computation.

MITRAJAYA HOLDINGS BERHAD (268257-T)
INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 SEPTEMBER 2013

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

<-----Attributable to owners of the Parent----->

	Share Capital RM'000	Treasury Shares RM'000	Other Reserves Total	Non-distributable Foreign Exchange Reserves RM'000	Revaluation Reserves RM'000	Retained Profits RM'000	Equity attributable to owners of the parent RM'000	Non-controlling interests RM'000	Total equity RM'000
Financial period ended 30.09.2013									
As 1.1.2013	198,766	(818)	(917)	(14,732)	13,815	135,364	332,395	1,923	334,318
Total comprehensive income for the period	-	-	(3,222)	(3,222)	-	15,872	12,650	(342)	12,308
Purchase of treasury shares	-	(133)	-	-	-	-	(133)	-	(133)
Dividend	-	-	-	-	-	(7,891)	(7,891)	-	(7,891)
As 30.09.2013	198,766	(951)	(4,139)	(17,954)	13,815	143,345	337,021	1,581	338,602
Financial period ended 30.09.2012									
Balance at 1.1.2012	198,766	(808)	1,393	(12,422)	13,815	129,869	329,220	23,265	352,485
Total comprehensive income for the period	-	-	(1,275)	(1,275)	-	6,774	5,499	1,886	7,385
Purchase of treasury shares	-	(5)	-	-	0	-	(5)	-	(5)
Dividend	-	-	-	-	-	(19,727)	(19,727)	0	(19,727)
Balance at 30.09.2012	198,766	(813)	118	(13,697)	13,815	116,916	314,987	25,151	340,138

(The above consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the interim financial statements.)

MITRAJAYA HOLDINGS BERHAD (268257-T)
INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 SEPTEMBER 2013

CONSOLIDATED STATEMENT OF CASH FLOWS

	UNAUDITED	AUDITED
	30.09.2013	31.12.2012
	RM'000	RM'000
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net profit before tax	20,878	27,837
Adjustments for:		
Interest expense	2,584	3,451
Interest income	(347)	(287)
Bad debts written off	30	0
Reversal of impairment loss on trade receivable	(0)	(1)
Unrealised loss from foreign exchange	0	343
Property, plant and equipment written off	1,732	619
Depreciation of property, plant and equipment	7,611	7,095
Depreciation of investment properties	64	416
Loss/(Gain) on disposal of property, plant and equipment	(916)	(611)
Gain on disposal of shares in an associate company	(4,224)	0
Share of loss in an associate	0	88
	<u>27,410</u>	<u>38,950</u>
Changes in working capital:		
Amount due (from)/to customers on contract work	(3,080)	3,679
Inventories	20,432	(112,485)
Property development costs	(30,425)	115,858
Trade and other receivables	2,462	(27,838)
Trade and other payables	(8,270)	18,521
	<u>8,528</u>	<u>36,685</u>
Tax paid	(4,453)	(11,565)
Net Operating Cash Flows	<u><u>4,076</u></u>	<u><u>25,120</u></u>
CASH FLOWS FROM INVESTING ACTIVITIES:		
Interest received	347	287
Purchase of property, plant and equipment	(6,334)	(7,728)
Investment in an associate	0	(1,500)
Subsequent expenditure on land held for development	(12)	(2)
Proceeds from disposal of property, plant and equipment	956	1,332
Proceeds from disposal of investment property	0	13
Proceeds from disposal of shares in an associate company	10,126	0
Net Investing Cash Flows	<u><u>5,083</u></u>	<u><u>(7,598)</u></u>
CASH FLOWS FROM FINANCING ACTIVITIES:		
Interest paid	(2,584)	(3,451)
Repayment of hire purchase	(4,085)	(2,895)
Drawdown / (Repayment) of bank borrowings	(2,534)	6,480
Purchase of treasury shares	(133)	(10)
Dividend paid to non-controlling interests of subsidiary company	0	(6,750)
Dividend paid to shareholders of the Company	(7,891)	(19,728)
Net Financing Cash Flows	<u><u>(17,225)</u></u>	<u><u>(26,354)</u></u>
Net change in cash & cash equivalents	(8,066)	(8,832)
Cash & cash equivalents at the beginning of the financial year	(18,619)	(7,587)
Effect of exchange differences on translation	(17)	(2,200)
Cash & cash equivalents at the end of the financial year	<u><u>(26,702)</u></u>	<u><u>(18,619)</u></u>
Analysis of cash & cash equivalents:		
Deposits with licensed banks	9,174	154
Cash and bank balances	3,922	3,192
Bank overdrafts	(39,798)	(21,965)
	<u><u>(26,702)</u></u>	<u><u>(18,619)</u></u>

(The above consolidated statement of cash flow should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the interim financial statements.)

Part A: Explanatory Notes Pursuant To FRS 134: Interim Financial Reporting

A1 Basis of Preparation

The interim financial statements are unaudited and have been prepared in accordance with the requirements of Financial Reporting Standards (FRS) 134 "Interim Financial Reporting" issued by the Malaysian Accounting Standard Board (MASB) and Paragraph 9.22 of the Main Market Listing requirements.

This interim financial statements should be read in conjunction with the Group's Audited Financial Statements for the year ended 31 December 2012. These explanatory notes attached to the interim financial statements provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the year ended 31 December 2012.

A2 Changes in Accounting Policies

The significant accounting policies adopted are consistent with those of the audited financial statements of the Group for the year ended 31 December 2012, except for the adoption of the following new/revised FRSs, Amendments to FRSs and Improvement to FRSs with effect from 1 January 2013.

New/Revised FRSs, Amendements to FRSs and improvement to FRSs by the Group on 1 January 2013

FRS 10	:	Consolidated
FRS 11	:	Joint
FRS 12	:	Disclosure of
FRS 13	:	Fair Value
FRS 119	:	Employee
FRS 127	:	Separate Financial Statements
FRS 128	:	Investment in Associates and Joint Ventures
Amendments to FRS 7	:	Disclosure-Offsetting Financial Assets and Financial Liabilities
Amendments to FRS 10	:	Consolidated Financial Statements
Amendments to FRS 11	:	Joint Arrangements
Amendments to FRS 12	:	Disclosure of Interests in Other Entities
Amendments to FRS 101	:	Presentation of Items of Other Comprehensive Income
Amendments to FRS 116	:	Property, Plant and Equipment
Amendments to FRS 132	:	Financial Instruments : Presentation
Amendments to FRS 134	:	Interim Financial Reporting

The adoption of the above new/revised FRSs, Amendments to FRSs and Improvement to FRSs did not have significant impact on the Group.

Malaysian Financial Reporting Standards ("MFRS")

On 19 November 2011, The Malaysian Accounting Standards Board ("MASB") issued a new MASB approved accounting framework, the MFRS.

The MFRS is to be applied by all Entities Other Than Private Entities for annual periods beginning on or after 1 January 2012, with the exception of entities subject to the application of MFRS 141 Agriculture and Issues Committee Interpretation 15 Agreements for Construction of Real Estate, including its parent, significant investor and venture (herein referred to as "Transitioning Entities").

On 8 August 2013, MASB has decided to allow Transitioning Entities to defer the adoption of the new MFRS Framework to annual periods beginning on or after 1 January 2015.

The Group falls within the definition of Transitioning Entities and has opted to defer adoption of the new MFRS to 1 January 2015. Accordingly, the Group will be required to prepare its first MFRS financial statements for the year ending 31 December 2015. In presenting its first MFRS financial statements, the Group will quantify the financial effects of the differences between the current FRS and MFRS. The majority of the adjustments required on transition will be made, retrospectively, against opening retained profits.

A3 Seasonality or Cyclicity of Operations

The business operations of the Group are not materially affected by the seasonal or cyclical factors.

INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 SEPTEMBER 2013

Part A: Explanatory Notes Pursuant To FRS 134: Interim Financial Reporting

A4 Unusual Items Affecting the Financial Statements

There were no unusual items affecting the assets, liabilities, equity, net income or cash flow during the financial period under review.

A5 Material Changes in Estimates

There was no change in estimates that have any material effect on the financial year-to-date.

A6 Debt and Equity Securities

There were no issuances, cancellations, resale and repayments of debt and equity securities during the financial period ended 30 June 2013 other than as mentioned below:

On 13 June 2013, the shareholders of the Company at the Twentieth Annual General Meeting, approved the renewal of authority for the Company to purchase its own shares. In the quarter under review, the company purchased a total of 294,600 shares at RM0.435 of its issued shares capital from the open market. The total number of shares held as treasury shares as at 30 September 2013 was 3,292,646 at a total cost of RM950,883. The repurchased shares are being held as treasury shares in accordance with the provision of Section 67A of the Companies Act, 1965.

A7 Dividend Paid

In this current quarter, the Company paid a first and final single tier dividend of 2 sen per share on 12 September 2013 in respect of financial year ended 31 December 2012.

A8 Segment Reporting

Details of segmental analysis (by business segment) are as follow:

Financial period ended 30.09.2013

	Construction	Property development	Manufacturing & trading	Healthcare	Others	Eliminations	Consolidated
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
REVENUE							
External sales	136,023	58,589	3,035	14,783	2,139	-	214,568
Inter-segment sales	-	7,486	129	-	7,820	(15,435)	-
Total segment revenue	136,023	66,075	3,164	14,783	9,959	(15,435)	214,568
RESULTS							
Profit/(loss) from operations	6,895	10,260	905	506	3,849	1,047	23,462
Finance cost	(930)	(4,879)	(120)	(386)	(31)	3,762	(2,584)
Profit/(loss) before tax	5,965	5,380	785	120	3,818	4,810	20,878
Share of results of associate							-
Taxation							(5,348)
Profit net of tax							<u>15,530</u>

Financial period ended 30.09.2012

	Construction	Property development	Manufacturing & trading	Healthcare	Others	Eliminations	Consolidated
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
REVENUE							
External sales	100,316	44,095	754	13,877	2,410	-	161,451
Inter-segment sales	398	8,767	-	-	9,375	(18,539)	-
Total segment revenue	100,714	52,862	754	13,877	11,785	(18,539)	161,451
RESULTS							
Profit/(loss) from operations	6,981	8,882	(281)	(536)	272	1,234	16,552
Finance cost	(460)	(1,582)	-	(432)	(7)	48	(2,433)
Profit/(loss) before tax	6,521	7,300	(281)	(968)	265	1,282	14,119
Share of results of associate							(58)
Taxation							(5,401)
Profit net of tax							<u>8,660</u>

MITRAJAYA HOLDINGS BERHAD (268257-T)
INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 SEPTEMBER 2013

Part A: Explanatory Notes Pursuant To FRS 134: Interim Financial Reporting

A9 Valuation of property, plant and equipment

The valuations of property, plant and equipment have been brought forward, without amendment from the preceding annual financial statements.

A10 Material Event Subsequent to the End of the Current Quarter

There was no material event subsequent to the end of the current quarter.

A11 Changes in the Composition of the Group

There were no changes in the composition of the Group for the current quarter and financial year-to-date.

A12 Changes in Contingent Liabilities and Contingent Assets

The changes in the Group's contingent liabilities are as follow:

	Financial Year-To-Date 30.09.2013 RM'000	Previous Financial Year 31.12.2012 RM'000
- Performance guarantees extended to a third party (Project related)	<u>8,072</u>	<u>12,202</u>
	<u>8,072</u>	<u>12,202</u>

There were no financial impact for the financial assistance provided in the Group for the current quarter and financial year-to-date ended 30 September 2013.

There were no contingent assets as at end of the previous financial year and 30 September 2013.

MITRAJAYA HOLDINGS BERHAD (268257-T)
INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 SEPTEMBER 2013

Part B: Explanatory Notes Pursuant to Appendix 9B of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad

B1 Review of the Performance

For the third quarter ended 30 September 2013, the Group's revenue declined by RM4.37 million (5.9%) to RM70.15 million from RM74.52 million as reported in the preceding year's corresponding quarter. Despite lower revenue, the Group's profit before tax in the quarter under review rose by RM4.95 million (89.1%) to RM10.52 million from RM5.57 million in the preceding year's corresponding quarter. The increase in profit before tax was mainly derived from the disposal gain on investment in an associate company (Rawang Specialist Hospital Sdn Bhd) for an amount of RM4.22 million.

For the 9 months ended 30 September 2013, the Group's revenue of RM214.57 million was higher by RM53.12 million (32.9%) from RM161.45 million in the 9 months of 2012, leading to a growth in the Group's profit before tax by RM6.82 million (48.5%) from RM14.06 million to RM20.88 million, including the disposal gain of RM4.22 million mentioned above.

The Construction division's revenue increased by RM35.70 million (35.6%) from RM100.32 million to RM136.02 million for the 9 months ended 30 September 2013. However, its profit before tax decreased slightly by RM0.55 million (8.5%) from RM6.52 million to RM5.97 million for the 9 months ended 30 September 2013 due to higher project operating expenses and finance cost.

The Property development division has also contributed higher revenue of RM58.59 million for the 9 months ended 30 September 2013 as compared to a revenue of RM44.09 million in the preceding year's corresponding period. It was mainly derived from the sales of completed units in Kiara 9 and '280 Park Homes', an on-going project in Taman Puchong Prima. However, with additional finance cost incurred during this period which saw it rise by RM3.30 million, this division reported a lower profit before tax of RM5.38 million for the period ended 30 September 2013, a decrease of 26.3% from RM7.30 million achieved in the preceding year's corresponding period. The additional finance cost was incurred to finance the on-going property projects and completed units held for sale.

On the back of higher revenue for the 9 months ended 30 September 2013, the manufacturing division recorded a profit before tax of RM0.79 million as compared to a loss of RM0.28 million in the preceding year corresponding period. The profit was mainly derived from the disposal gain of a pre-mix plant.

As a result of lower in operating expenses (after closure of some non-performing centers) and higher sales in the 9 months ended 30 September 2013, the healthcare division managed to turn around and report a marginal profit before tax of RM0.12 million as compared to a loss of RM0.97 million in the preceding year corresponding period.

The profit before tax from others division has increased significantly by RM3.56 million to RM3.82 million from RM0.26 million in the preceding year corresponding period. This profits was mainly derived from the disposal gain on investment in an associate company (Rawang Specialist Hospital Sdn Bhd) as expained earlier.

B2 Comparison with Preceding Quarter Results

	Current Quarter ended 30.09.2013 RM'000	Preceding Quarter ended 30.06.2013 RM'000	Variance %
Revenue	70,151	78,007	-10.1%
Profit before tax ("PBT")	10,522	6,230	68.9%
Profit margin	15%	8%	

The Group's revenue in the current quarter was lower by RM7.86 million (10.1%) from the preceding quarter's revenue due to lower contribution from the construction division.

Nevertheless, the Group's PBT was higher by RM4.29 million (68.9%) from RM6.23 million to RM10.52 million in the current quarter mainly due to the gain on disposal of investment in an associate company.

MITRAJAYA HOLDINGS BERHAD (268257-T)
INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 SEPTEMBER 2013

Part B: Explanatory Notes Pursuant to Appendix 9B of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad

B3 Profit for the period

	Individual Quarter 3 months ended		Cumulative Period 9 months ended	
	30.09.2013 RM'000	30.09.2012 RM'000	30.09.2013 RM'000	30.09.2012 RM'000
Profit for the period is arrived at after crediting/(charging):				
Interest income	264	64	347	238
Other income	(215)	775	1,841	2,556
Interest expenses	(825)	(835)	(2,584)	(2,433)
Depreciation and amortisation	(2,400)	(1,724)	(7,675)	(4,725)
Property, plant and equipment written off	(1,570)	(195)	(1,732)	(197)
Gain on disposal of shares in an associate company	4,224	-	4,224	-
Gain/(loss) on disposal of property, plant and equipment	58	(50)	916	607
Unrealised (loss)/gain on foreign exchange	20	(89)	-	(190)
Realised (loss)/gain on foreign exchange	13	-	(206)	-

B4 Current Year Prospects

The construction division is expected to contribute respectable turnover for the remaining quarter of 2013 from its current outstanding order book of RM502.96 million. However, with escalating material and fuel cost as well as labour cost putting a strain on the profit margin for the current on-going construction projects, profit contributions from some of these on-going projects will nonetheless be affected.

The property division should be able to increase its contribution for the remaining quarter of 2013 given the encouraging responses in the past few months for its completed properties in Kiara 9 and an on-going project in Puchong '280 Park Homes'.

The property project in South Africa is expected to contribute higher revenue and profit this year. The new townships launched within the development in 2013 has generated higher revenue to the Group.

As a result of internal restructuring implemented within the healthcare division since end of last year, this division was able to improve its financial performance significantly in the 9 months ended 30 September 2013. The Board is confident that the healthcare division will continue to increase its contribution to the Group for the remaining year of 2013.

B5 Profit Forecast

The Group did not issue any profit forecast for the year.

B6 Taxation

	Current Quarter ended 30.09.2013 RM'000	Financial Year-To-Date ended 30.09.2013 RM'000
Taxation based on profit for the period		
- current year	2,068	5,490
- under/ (over) provision in prior years	(125)	(75)
	<u>1,943</u>	<u>5,415</u>
Deferred taxation	(17)	(67)
	<u>1,926</u>	<u>5,348</u>

The Group's effective rate of taxation for financial year-to-date was slightly higher than the statutory tax rate of 25% due to the losses of certain companies which cannot be set off against the profits made by other companies within the Group.

Part B: Explanatory Notes Pursuant to Appendix 9B of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad

B7 Status of Corporate Proposals

There was no corporate proposal announced as at the date of issue of this quarterly report.

B8 Group Borrowings and Debt Securities

	Short term RM'000	Long term RM'000
Secured	37,429	18,808
Unsecured	36,018	1,030
	73,447	19,838

Foreign currency bank borrowings included in the above are as follow:

In South African Rand '000	1,263
<i>Equivalent to Ringgit Malaysia '000</i>	<i>389</i>

B9 Pending Material Litigation

On 4 January 2006, the Company, the Company's wholly owned subsidiary, Dutawani Sdn Bhd ("Dutawani") and its Managing Director, Tan Eng Piow were served with a writ and statement of claim by Pandan Perkasa Sdn Bhd ("PPSB"), for the alleged breach of a Joint venture Agreement and a Supplemental Agreement between PPSB and Dutawani. The Company's solicitors were of the opinion that PPSB had no case against the Company.

Upon completion of the proceedings of the High Court, the High Court upheld our Counsel's submission of no case to answer and the Court dismissed PPSB's claim with costs on 23 December 2010. As regards Dutawani's counterclaim against PPSB, the High Court awarded judgment in the sum of RM250,000.00 against PPSB with interest thereon at 8% per annum from 23 December 2010 until the date of full settlement and costs.

PPSB then filed in their Record of Appeal in the Court of Appeal.

In November 2012, the solicitors of PPSB submitted their application to discharge themselves as solicitors of PPSB. On 28 February 2013, the Court granted the application and the sealed order was served on our solicitors on 28 May 2013.

The Court of Appeal fixed the date for hearing on 2 December 2013. Accordingly, our solicitors filed their written submissions on 8 November 2013 for all 3 respondents with a request that the decision of the High Court be maintained and the appeal itself be dismissed with costs.

B10 Dividend

The Directors are not recommending any dividend for the quarter ended 30 September 2013.

B11 Earnings Per Share

	Individual Quarter 3 months ended		Cumulative Period 9 months ended	
	30.09.2013	30.09.2012	30.09.2013	30.09.2012
(a) Basic Earnings				
Profit attributable to equity holders of the Company (RM'000)	8,569	1,072	15,872	6,774
Weighted average number of ordinary shares (RM0.50 each) in issue ('000)	394,450	394,554	394,511	394,559
Basic earnings per share (sen)	2.17	0.27	4.02	1.72
(b) Diluted Earnings				

The effect on the earnings is anti-dilutive as the market price of the ordinary shares is lower than the exercise price of the warrants 2011/2016.

MITRAJAYA HOLDINGS BERHAD (268257-T)
INTERIM FINANCIAL STATEMENT FOR THE PERIOD ENDED 30 SEPTEMBER 2013

Part B: Explanatory Notes Pursuant to Appendix 9B of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad

B12 Realised and Unrealised Earnings or (Losses) Disclosure

	As at 30.09.2013 RM'000	As at 30.09.2012 RM'000
Total retained earnings of the Group :		
-realised	141,582	116,566
-Unrealised	1,763	349
Total retained earnings as per consolidated accounts	<u>143,345</u>	<u>116,916</u>

B13 Auditors' Report of Preceding Annual Financial Statements

The auditors' report on the financial statements for the year ended 31 December 2012 was not qualified.

By Order of the Board

Leong Oi Wah
Secretary